



Economic Overview

Columbia County, Florida



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Demographic Profile

The population in Columbia County, Florida was 69,832 per American Community Survey data for 2018-2022.

The region has a civilian labor force of 29,497 with a participation rate of 52.7%. Of individuals 25 to 64 in Columbia County, Florida, 15.5% have a bachelor's degree or higher which compares with 35.8% in the nation.

The median household income in Columbia County, Florida is \$53,501 and the median house value is \$165,300.

Summary¹

Demographics	Percent			Value		
	Columbia County, Florida	Florida	USA	Columbia County, Florida	Florida	USA
Population (ACS)	—	—	—	69,832	21,634,529	331,097,593
Male	51.2%	49.2%	49.6%	35,762	10,646,786	164,200,298
Female	48.8%	50.8%	50.4%	34,070	10,987,743	166,897,295
Median Age ²	—	—	—	40.7	42.4	38.5
Under 18 Years	22.1%	19.6%	22.1%	15,466	4,235,429	73,213,705
18 to 24 Years	8.4%	8.4%	9.4%	5,884	1,819,253	31,282,896
25 to 34 Years	11.3%	12.7%	13.7%	7,889	2,753,398	45,388,153
35 to 44 Years	12.5%	12.3%	12.9%	8,757	2,669,044	42,810,359
45 to 54 Years	12.0%	12.6%	12.4%	8,345	2,716,771	41,087,357
55 to 64 Years	14.0%	13.5%	12.9%	9,771	2,919,987	42,577,475
65 to 74 Years	11.5%	11.5%	9.7%	8,024	2,485,311	32,260,679
75 Years and Over	8.2%	9.4%	6.8%	5,696	2,035,336	22,476,969
Race: White	73.7%	63.8%	65.9%	51,489	13,807,410	218,123,424
Race: Black or African American	16.8%	15.5%	12.5%	11,759	3,355,708	41,288,572
Race: American Indian and Alaska Native	0.2%	0.3%	0.8%	122	59,197	2,786,431
Race: Asian	0.9%	2.8%	5.8%	661	609,990	19,112,979
Race: Native Hawaiian and Other Pacific Islander	0.0%	0.1%	0.2%	21	13,200	624,863
Race: Some Other Race	2.4%	4.8%	6.0%	1,663	1,045,557	20,018,544
Race: Two or More Races	5.9%	12.7%	8.8%	4,117	2,743,467	29,142,780
Hispanic or Latino (of any race)	6.8%	26.5%	18.7%	4,730	5,738,283	61,755,866
Population Growth						
Population (Pop Estimates) ⁴	—	—	—	73,063	22,610,726	334,914,895
Population Annual Average Growth ⁴	0.8%	1.5%	0.6%	562	305,905	1,885,495
People per Square Mile ⁴	—	—	—	91.6	421.4	94.8
Economic						
Labor Force Participation Rate and Size (civilian population 16 years and over)	52.7%	59.2%	63.3%	29,497	10,555,633	167,857,207
Prime-Age Labor Force Participation Rate and Size (civilian population 25-54)	72.7%	82.3%	82.8%	18,092	6,658,319	106,380,520
Armed Forces Labor Force	0.2%	0.4%	0.5%	140	74,060	1,236,378
Veterans, Age 18-64	7.3%	5.1%	4.3%	2,962	647,586	8,636,019
Veterans Labor Force Participation Rate and Size, Age 18-64	62.8%	75.1%	77.1%	1,860	486,152	6,656,238
Median Household Income ²	—	—	—	\$53,501	\$67,917	\$75,149
Per Capita Income	—	—	—	\$28,317	\$38,850	\$41,261
Mean Commute Time (minutes)	—	—	—	25.3	27.9	26.7
Commute via Public Transportation	0.0%	1.3%	3.8%	10	128,338	5,945,723
Educational Attainment, Age 25-64						
No High School Diploma	14.4%	10.0%	10.1%	4,989	1,100,916	17,373,867
High School Graduate	35.9%	26.9%	25.1%	12,490	2,978,879	43,176,248
Some College, No Degree	24.2%	19.0%	19.7%	8,406	2,104,160	33,916,989

Summary¹

	Percent			Value		
	Columbia County, Florida	Florida	USA	Columbia County, Florida	Florida	USA
Associate's Degree	10.0%	11.0%	9.2%	3,478	1,216,834	15,886,884
Bachelor's Degree	11.0%	21.5%	22.4%	3,819	2,377,784	38,451,123
Postgraduate Degree	4.5%	11.6%	13.4%	1,580	1,280,627	23,058,233
Housing						
Total Housing Units	—	—	—	29,835	9,915,957	140,943,613
Median House Value (of owner-occupied units) ^{2,5}	—	—	—	\$165,300	\$292,200	\$281,900
Homeowner Vacancy	0.8%	1.6%	1.1%	145	93,980	931,393
Rental Vacancy	3.8%	7.6%	5.5%	298	231,707	2,623,236
Renter-Occupied Housing Units (% of Occupied Units)	28.6%	33.1%	35.2%	7,541	2,767,517	44,238,593
Occupied Housing Units with No Vehicle Available (% of Occupied Units)	4.5%	6.0%	8.3%	1,187	497,702	10,474,870
Total Owner Occupied Housing units	71.4%	66.9%	64.8%	18,850	5,585,924	81,497,760
Social						
Poverty Level (of all people)	15.7%	12.9%	12.5%	10,196	2,725,633	40,521,584
Households Receiving Food Stamps/SNAP	19.4%	13.0%	11.5%	5,119	1,084,253	14,486,880
Enrolled in Grade 12 (% of total population)	1.5%	1.2%	1.4%	1,029	264,656	4,476,703
Disconnected Youth ³	10.9%	2.6%	2.5%	352	25,933	430,795
Children in Single Parent Families (% of all children)	42.2%	38.3%	34.0%	5,896	1,533,240	23,568,955
Uninsured	13.2%	12.3%	8.7%	8,594	2,620,725	28,315,092
With a Disability, Age 18-64	17.3%	10.0%	10.5%	6,387	1,265,090	20,879,820
With a Disability, Age 18-64, Labor Force Participation Rate and Size	37.7%	43.4%	45.5%	2,411	549,199	9,492,098
Foreign Born	3.8%	21.1%	13.7%	2,647	4,574,432	45,281,071
Speak English Less Than Very Well (population 5 yrs and over)	2.1%	11.9%	8.2%	1,350	2,436,852	25,704,846

Source: [JobsEQ®](#)

1. American Community Survey 2018-2022, unless noted otherwise

2. Median values for certain aggregate regions (such as MSAs) may be estimated as the weighted averages of the median values from the composing counties.

3. Disconnected Youth are 16-19 year olds who are (1) not in school, (2) not high school graduates, and (3) either unemployed or not in the labor force.

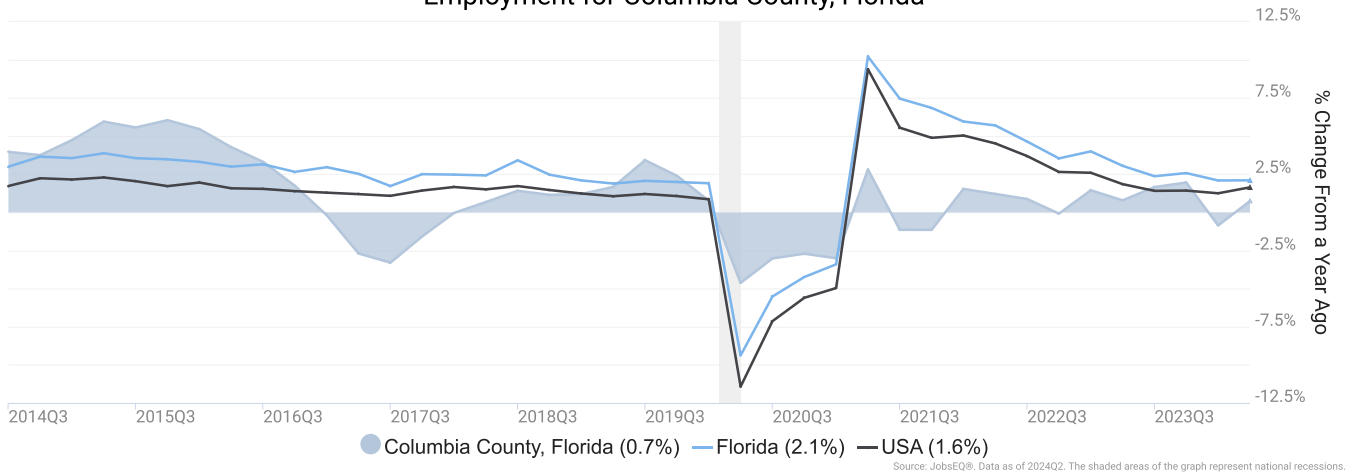
4. Census Population Estimate for 2023, annual average growth rate since 2013.

5. The Census's method for calculating median house values changed with the 2022 data set, so pre-2022 values are not directly comparable with later data.

Employment Trends

As of 2024Q2, total employment for Columbia County, Florida was 26,674 (based on a four-quarter moving average). Over the year ending 2024Q2, employment increased 0.7% in the region.

Employment for Columbia County, Florida

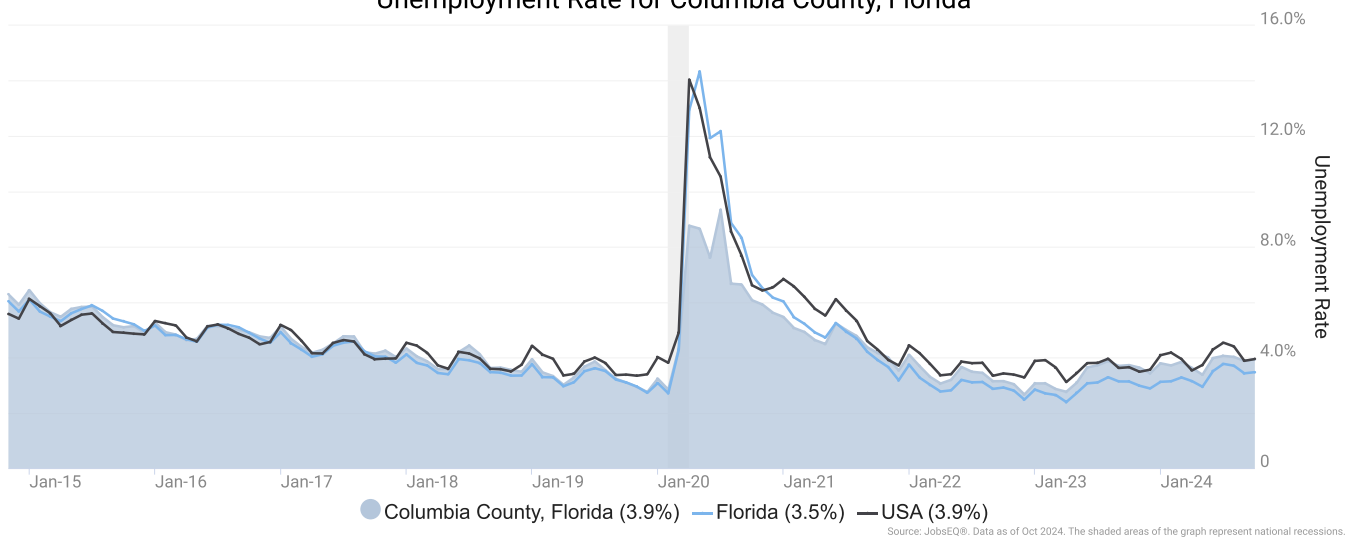


Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2024Q1 with preliminary estimates updated to 2024Q2.

Unemployment Rate

The unemployment rate for Columbia County, Florida was 3.9% as of October 2024. The regional unemployment rate was the same as the national rate of 3.9%. One year earlier, in October 2023, the unemployment rate in Columbia County, Florida was 3.7%.

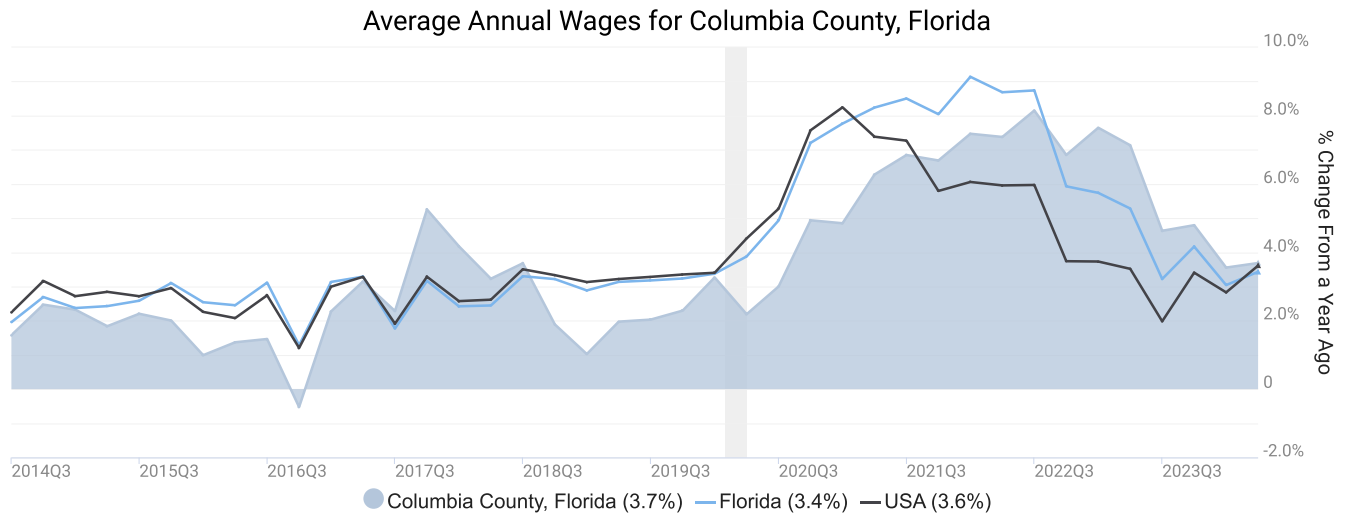
Unemployment Rate for Columbia County, Florida



Unemployment rate data are from the Local Area Unemployment Statistics, provided by the Bureau of Labor Statistics and updated through October 2024.

Wage Trends

The average worker in Columbia County, Florida earned annual wages of \$49,451 as of 2024Q2. Average annual wages per worker increased 3.7% in the region over the preceding four quarters. For comparison purposes, annual average wages were \$72,405 in the nation as of 2024Q2.



Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2024Q1 with preliminary estimates updated to 2024Q2.

Cost of Living Index

The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 12.0% lower in Columbia County, Florida than the U.S. average.

Cost of Living Information

	Annual Average Salary	Cost of Living Index (Base US)	US Purchasing Power
Columbia County, Florida	\$49,451	88.0	\$56,190
Florida	\$66,049	103.0	\$64,111
USA	\$72,405	100.0	\$72,405

Source: [JobsEQ®](#)

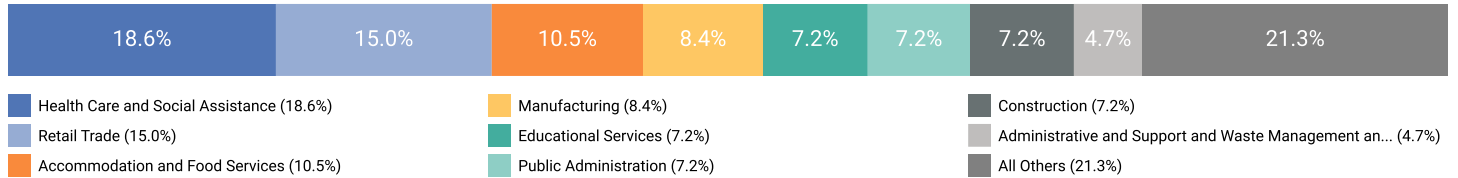
Data as of 2024Q2

Cost of Living per [COLI](#), data as of 2024Q3, imputed by Chmura where necessary.

Industry Snapshot

The largest sector in Columbia County, Florida is Health Care and Social Assistance, employing 4,962 workers. The next-largest sectors in the region are Retail Trade (3,993 workers) and Accommodation and Food Services (2,804). High location quotients (LQs) indicate sectors in which a region has high concentrations of employment compared to the national average. The sectors with the largest LQs in the region are Agriculture, Forestry, Fishing and Hunting (LQ = 2.05), Public Administration (1.54), and Retail Trade (1.52).

Total Workers for Columbia County, Florida by Industry



Source: JobsEQ®
Data as of 2024Q2
Note: Figures may not sum due to rounding.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2024Q1 with preliminary estimates updated to 2024Q2.

Sectors in Columbia County, Florida with the highest average wages per worker are Utilities (\$118,026), Finance and Insurance (\$86,856), and Management of Companies and Enterprises (\$84,362). Regional sectors with the best job growth (or most moderate job losses) over the last 5 years are Retail Trade (+452 jobs), Health Care and Social Assistance (+360), and Construction (+227).

Over the next 5 years, employment in Columbia County, Florida is projected to expand by 1,771 jobs. The fastest growing sector in the region is expected to be Utilities with a +2.0% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Health Care and Social Assistance (+436 jobs), Accommodation and Food Services (+205), and Retail Trade (+163).

Columbia County, Florida, 2024Q2¹

NAICS	Industry	Current			5-Year History		5-Year Forecast				
		Empl	Avg Ann Wages	LQ	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
62	Health Care and Social Assistance	4,962	\$58,829	1.25	360	1.5%	2,944	1,143	1,366	436	1.7%
44	Retail Trade	3,993	\$39,418	1.52	452	2.4%	2,939	1,165	1,611	163	0.8%
72	Accommodation and Food Services	2,804	\$24,153	1.21	-186	-1.3%	2,776	1,095	1,476	205	1.4%
31	Manufacturing	2,234	\$62,620	1.05	75	0.7%	1,281	425	729	127	1.1%
61	Educational Services	1,921	\$42,409	0.90	-53	-0.5%	1,019	416	503	100	1.0%
92	Public Administration	1,914	\$58,046	1.54	7	0.1%	1,013	360	539	114	1.2%
23	Construction	1,909	\$56,163	1.20	227	2.6%	983	310	531	142	1.4%
56	Administrative and Support and Waste Management and Remediation Services	1,266	\$38,586	0.77	-1,117	-11.9%	834	296	446	92	1.4%
48	Transportation and Warehousing	1,136	\$53,700	0.85	206	4.1%	719	258	378	84	1.4%
81	Other Services (except Public Administration)	956	\$30,463	0.85	33	0.7%	632	229	331	72	1.5%
54	Professional, Scientific, and Technical Services	828	\$80,536	0.43	77	2.0%	414	128	217	69	1.6%
42	Wholesale Trade	787	\$68,334	0.79	-127	-2.9%	449	150	253	47	1.2%
11	Agriculture, Forestry, Fishing and Hunting	667	\$29,090	2.05	50	1.6%	448	197	220	31	0.9%
52	Finance and Insurance	525	\$86,856	0.50	59	2.4%	253	85	137	31	1.2%
53	Real Estate and Rental and Leasing	303	\$54,484	0.64	49	3.6%	168	66	83	19	1.2%
71	Arts, Entertainment, and Recreation	210	\$26,355	0.39	50	5.5%	180	64	97	19	1.7%
51	Information	94	\$46,480	0.18	-24	-4.4%	46	15	26	5	0.9%
55	Management of Companies and Enterprises	80	\$84,362	0.19	11	3.0%	42	13	22	7	1.7%
22	Utilities	50	\$118,026	0.37	-6	-2.3%	28	9	15	5	2.0%
99	Unclassified	34	\$28,585	0.65	29	48.5%	22	8	11	2	1.3%
21	Mining, Quarrying, and Oil and Gas Extraction	1	\$39,942	0.01	0	n/a	0	0	0	0	1.2%
Total - All Industries		26,674	\$49,451	1.00	173	0.1%	16,666	6,128	8,767	1,771	1.3%

Source: [JobsEQ®](#)

Data as of 2024Q2

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2024Q1 with preliminary estimates updated to 2024Q2. Forecast employment growth uses national projections adapted for regional growth patterns.

Occupation Snapshot

The largest major occupation group in Columbia County, Florida is Office and Administrative Support Occupations, employing 2,933 workers. The next-largest occupation groups in the region are Sales and Related Occupations (2,776 workers) and Food Preparation and Serving Related Occupations (2,549). High location quotients (LQs) indicate occupation groups in which a region has high concentrations of employment compared to the national average. The major groups with the largest LQs in the region are Protective Service Occupations (LQ = 1.44), Farming, Fishing, and Forestry Occupations (1.44), and Healthcare Practitioners and Technical Occupations (1.38).

Occupation groups in Columbia County, Florida with the highest average wages per worker are Management Occupations (\$107,400), Legal Occupations (\$97,500), and Healthcare Practitioners and Technical Occupations (\$94,300). The unemployment rate in the region varied among the major groups from 0.9% among Legal Occupations to 5.9% among Transportation and Material Moving Occupations.

Over the next 5 years, the fastest growing occupation group in Columbia County, Florida is expected to be Healthcare Support Occupations with a +2.1% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Healthcare Practitioners and Technical Occupations (+197 jobs) and Food Preparation and Serving Related Occupations (+182). Over the same period, the highest separation demand (occupation demand due to retirements and workers moving from one occupation to another) is expected in Food Preparation and Serving Related Occupations (2,584 jobs) and Sales and Related Occupations (1,980).

Columbia County, Florida, 2024Q2¹

SOC	Occupation	Current						5-Year History		5-Year Forecast				
		Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
43-0000	Office and Administrative Support	2,933	\$46,100	0.94	106	2.9%	125	-450	-2.8%	1,770	729	949	92	0.6%
41-0000	Sales and Related	2,776	\$46,100	1.19	142	4.6%	258	-29	-0.2%	2,082	861	1,119	103	0.7%
35-0000	Food Preparation and Serving Related	2,549	\$34,700	1.16	170	5.6%	292	-179	-1.3%	2,766	1,114	1,470	182	1.4%
53-0000	Transportation and Material Moving	2,359	\$44,000	1.02	174	5.9%	136	149	1.3%	1,778	614	993	171	1.4%
29-0000	Healthcare Practitioners and Technical	2,180	\$94,300	1.38	30	1.5%	387	117	1.1%	841	333	311	197	1.7%
11-0000	Management	1,829	\$107,400	0.89	30	1.6%	133	154	1.8%	937	311	484	143	1.5%
25-0000	Educational Instruction and Library	1,448	\$58,600	1.01	32	2.5%	30	-42	-0.6%	744	304	355	85	1.1%
47-0000	Construction and Extraction	1,427	\$51,500	1.20	94	5.4%	53	93	1.4%	738	230	396	112	1.5%
51-0000	Production	1,264	\$46,600	0.87	60	4.1%	40	38	0.6%	789	265	462	61	0.9%
13-0000	Business and Financial Operations	1,217	\$78,900	0.71	27	2.3%	49	112	2.0%	617	182	339	96	1.5%
31-0000	Healthcare Support	1,202	\$39,200	0.98	43	3.1%	86	174	3.2%	1,017	387	502	129	2.1%
49-0000	Installation, Maintenance, and Repair	1,135	\$55,000	1.09	33	2.3%	128	111	2.1%	622	217	312	93	1.6%
37-0000	Building and Grounds Cleaning and Maintenance	955	\$38,200	1.09	63	5.2%	48	-78	-1.6%	742	294	382	66	1.4%
33-0000	Protective Service	822	\$47,500	1.44	18	2.2%	40	-55	-1.3%	456	165	251	41	1.0%
39-0000	Personal Care and Service	555	\$38,800	0.81	23	3.5%	12	31	1.1%	535	188	303	43	1.5%
21-0000	Community and Social Service	452	\$51,700	0.92	8	2.5%	76	5	0.2%	248	88	123	37	1.6%
15-0000	Computer and Mathematical	379	\$92,500	0.44	7	1.9%	19	-4	-0.2%	148	44	72	32	1.6%

Columbia County, Florida, 2024Q2¹

SOC	Occupation	Current						5-Year History		5-Year Forecast				
		Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
17-0000	Architecture and Engineering	370	\$90,300	0.87	4	1.7%	11	2	0.1%	162	49	82	31	1.6%
27-0000	Arts, Design, Entertainment, Sports, and Media	278	\$64,600	0.57	4	3.1%	28	-5	-0.3%	160	58	83	20	1.4%
45-0000	Farming, Fishing, and Forestry	224	\$40,000	1.44	14	5.5%	1	41	4.1%	186	71	105	10	0.9%
19-0000	Life, Physical, and Social Science	169	\$73,200	0.70	1	2.0%	15	4	0.5%	92	14	63	14	1.6%
23-0000	Legal	151	\$97,500	0.68	1	0.9%	9	-16	-2.0%	55	19	26	10	1.3%
Total - All Occupations		26,674	\$57,100	1.00	1,087	3.7%	1,976	173	0.1%	17,491	6,538	9,181	1,771	1.3%

Source: [JobsEQ®](#)

Data as of 2024Q2 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data represent the average for all Covered Employment

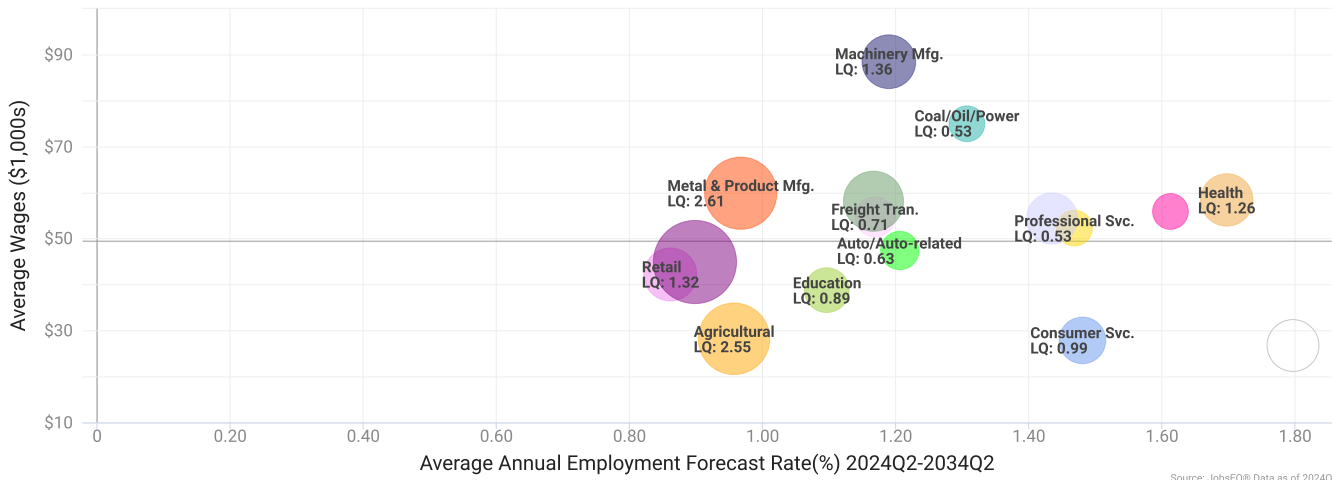
3. Data represent found online ads active within the last thirty days in the selected region. Due to alternative county-assignment algorithms, ad counts in this analytic may not match that shown in RTI (nor in the popup window ad list). Ad counts for ZCTA-based regions are estimates.

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2024Q1, imputed where necessary with preliminary estimates updated to 2024Q2. Wages by occupation are as of 2024 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Industry Clusters

A cluster is a geographic concentration of interrelated industries or occupations. The industry cluster in Columbia County, Florida with the highest relative concentration is Wood/Paper with a location quotient of 3.50. This cluster employs 690 workers in the region with an average wage of \$44,974. Employment in the Wood/Paper cluster is projected to expand in the region about 0.9% per year over the next ten years.

Industry Clusters for Columbia County, Florida as of 2024Q2

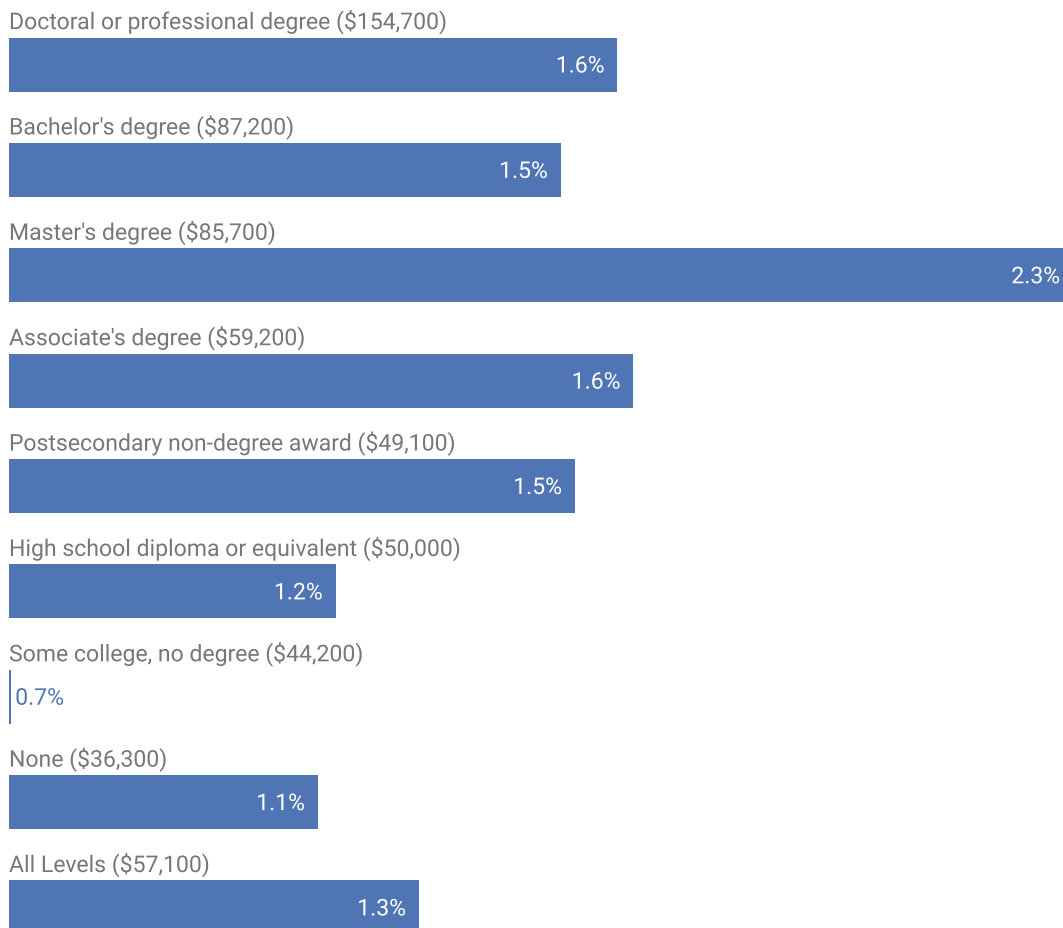


Location quotient and average wage data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics, imputed where necessary, and updated through 2024Q1 with preliminary estimates updated to 2024Q2. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Education Levels

Expected growth rates for occupations vary by the education and training required. While all employment in Columbia County, Florida is projected to grow 1.3% over the next ten years, occupations typically requiring a postgraduate degree are expected to grow 1.6% per year, those requiring a bachelor's degree are forecast to grow 1.5% per year, and occupations typically needing a 2-year degree or certificate are expected to grow 1.6% per year.

Annual Average Projected Job Growth by Education Levels

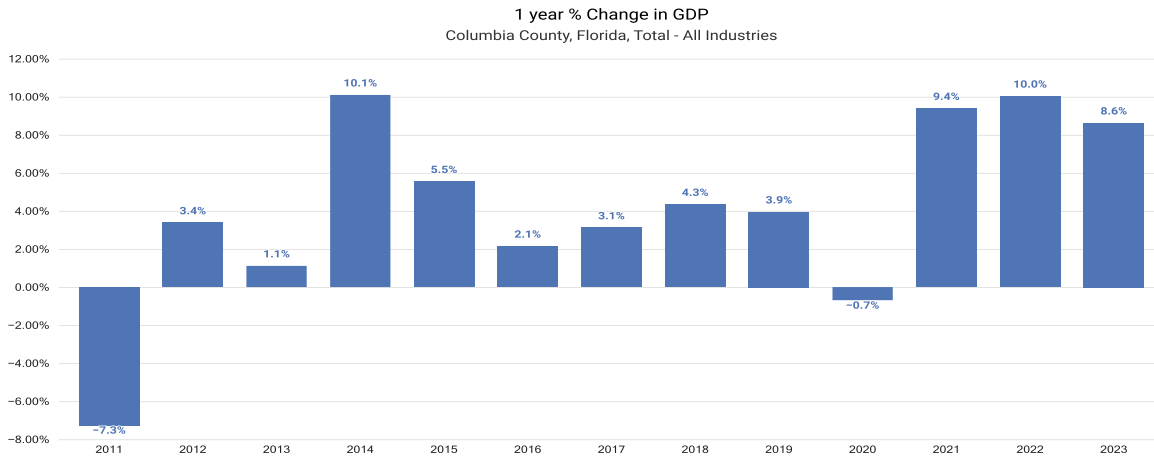


Source: JobsEQ®
Data as of 2024Q2

Employment by occupation data are estimates as of 2024Q2. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Gross Domestic Product

Gross Domestic Product (GDP) is the total value of goods and services produced by a region. In 2023, nominal GDP in Columbia County, Florida expanded 8.6%. This follows growth of 10.0% in 2022. As of 2023, total GDP in Columbia County, Florida was \$2,791,693,000.



Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2023.

Of the sectors in Columbia County, Florida, Health Care and Social Assistance contributed the largest portion of GDP in 2023, \$451,612,000. The next-largest contributions came from Retail Trade (\$369,526,000); Manufacturing (\$348,691,000); and Real Estate and Rental and Leasing (\$255,966,000).

GDP (in \$ millions)

Columbia County, Florida, 2023

Health Care and Social Assistance (62)



Retail Trade (44)



Manufacturing (31)



Real Estate and Rental and Leasing (53)



Construction (23)



Public Administration (92)



Educational Services (61)



Wholesale Trade (42)



Accommodation and Food Services (72)

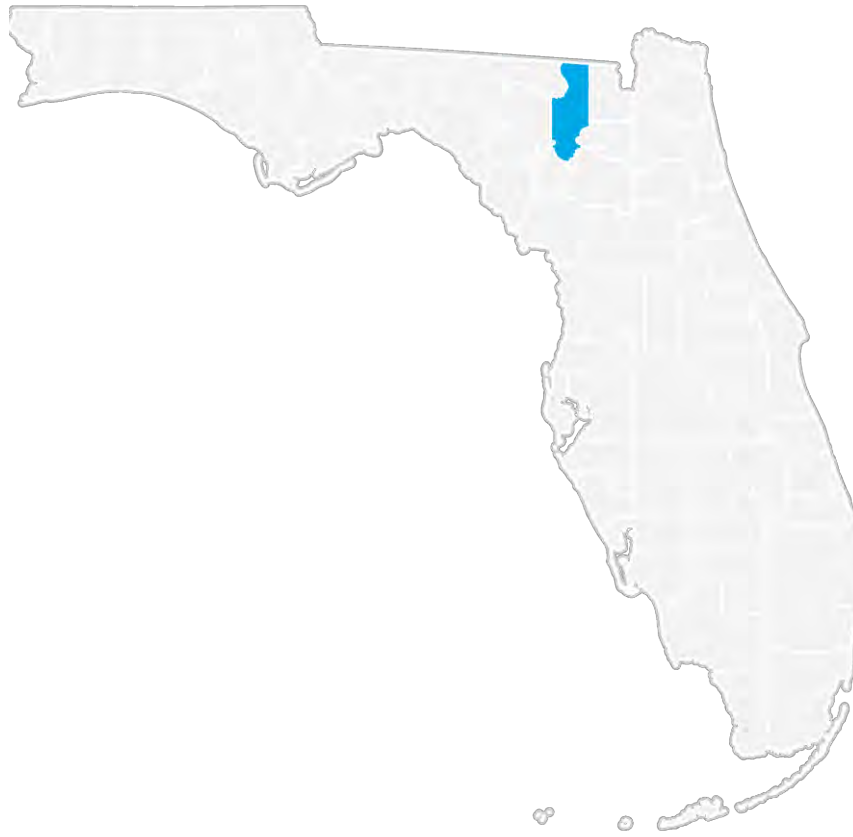


Transportation and Warehousing (48)



Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2023.

Columbia County, Florida Regional Map



FAQ

What is a location quotient?

A location quotient (LQ) is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

What is separation demand?

Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. The total projected demand for an occupation is the sum of the separation demand and the growth demand (which is the increase or decrease of jobs in an occupation expected due to expansion or contraction of the overall number of jobs in that occupation).

What is a cluster?

A cluster is a geographic concentration of interrelated industries or occupations. If a regional cluster has a location quotient of 1.25 or greater, the region is considered to possess a competitive advantage in that cluster.

What is the difference between industry wages and occupation wages?

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.

What is NAICS?

The North American Industry Classification System (NAICS) is used to classify business establishments according to the type of economic activity. The NAICS Code comprises six levels, from the “all industry” level to the 6-digit level. The first two digits define the top level category, known as the “sector,” which is the level examined in this report.

What is SOC?

The Standard Occupational Classification system (SOC) is used to classify workers into occupational categories. All workers are classified into one of over 804 occupations according to their occupational definition. To facilitate classification, occupations are combined to form 22 major groups, 95 minor groups, and 452 occupation groups. Each occupation group includes detailed occupations requiring similar job duties, skills, education, or experience.

About This Report

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